

# PLAYER SEGMENTS BASED ON GAMER MOTIVATIONS

GDC 2020















# QUANTIC FOUNDRY'S GAMER MOTIVATION MODEL BASED ON DATA FROM OVER 450,000 VIDEO GAMERS REVEALED 6 KEY PAIRS OF MOTIVATIONS













Action "Boom!"	<b>Social</b> "Let's Play Together"	<b>Mastery</b> "Let Me Think"	Achievement "I Want More"	Immersion "Once Upon a Time"	Creativity "What If?"
Destruction Guns. Explosives. Chaos. Mayhem.	Competition Duels. Matches. High on Ranking.	Challenge Practice. High Difficulty. Challenges.	Completion Get All Collectibles. Complete All Missions.	Fantasy Being someone else, somewhere else.	Design Expression. Customization.
Excitement Fast-Paced. Action. Surprises. Thrills.	Community Being on Team. Chatting. Interacting.	Strategy Thinking Ahead. Making Decisions.	Power Powerful Character. Powerful Equipment.	Story Elaborate plots. Interesting characters.	Discovery Explore. Tinker. Experiment.

# **LEARNING MORE ABOUT THE MOTIVATIONS**

How We Collected the Data and Developed the Model (First 10 minutes of talk):

Google "Nick Yee 2016 GamesUR"

Deep Dive Details of the 12 Motivations (45-minute talk):

• Google "Nick Yee 2019 GDC Deep Dive"

# **3 HIGH LEVEL CLUSTERS**















Action "Boom!"	Social "Let's Play"
Destruction	Competition
Excitement	Community

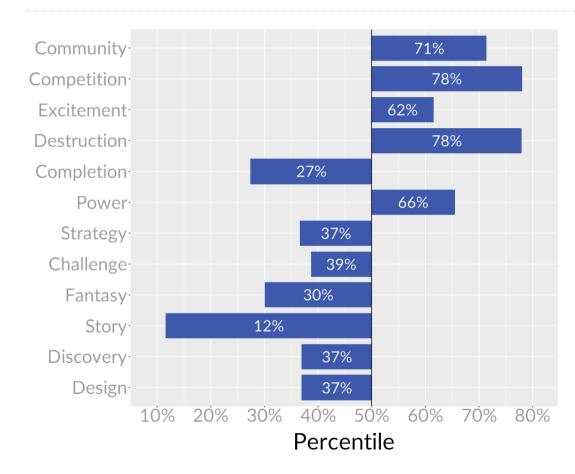
Mastery "Let Me Think"	Achievement "I Want More"
Challenge	Completion
Strategy	Power

Immersion "Once Upon a Time"	Creativity "What If?"
Fantasy	Design
Story	Discovery

Adrenaline Immediate Excite Me Bright Cool-Headed Long-Term Cumulative Tall Expansive Expressive Curious Wide

# THE CHARTS KEEP THIS SAME ORDERING







# **PLAYER SEGMENTS**

FULL DATA SET (HIGH LEVEL)

# **ACROBAT PROFILE**



# "Flexing My Reflexes."

#### Gender

- Male: 87% / Female: 11% / Non-Binary: 1%
- Moderately lower % of female gamers than average (19%)

#### • Age

- o Median: 26
- o Is slightly older than average (24)

#### Gamer Type

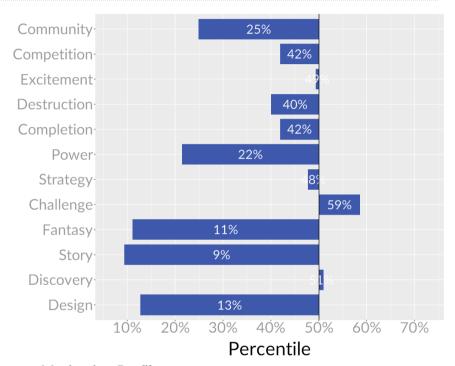
- o Casual: 17% / Core: 62% / Hardcore: 21%
- Moderately higher % of casual gamers than average (11%)

#### Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 11%
- o 2-3 days: 21%
- o 4-5 days: 25%
- o 6-7 days: 42%
- Slightly lower gaming frequency than average (7%/18%/25%/50%)

#### Popular Games

 Spelunky, Celeste, Super Metroid, Tetris, Metroid Prime (series), The Binding of Isaac, Enter the Gungeon



- Is most interested in Challenge (high difficulty, practice, mastery) and Discovery (experiment, tinker, explore).
- Is least interested in Story (interesting narrative, characters, lore) and Fantasy (being someone else, somewhere else).



# **GARDENER PROFILE**

## "Quiet, Relaxing Task Completion."

#### Gender

- o Male: 68% / Female: 30% / Non-Binary: 1%
- Much higher % of female gamers than average (19%)

#### • Age

- Median: 24
- Right around average (24)

#### Gamer Type

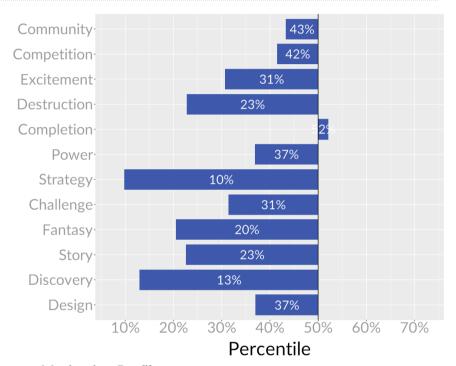
- o Casual: 22% / Core: 65% / Hardcore: 13%
- Much higher % of casual gamers than average (11%)

#### Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 12%
- o 2-3 days: 19%
- o 4-5 days: 23%
- o 6-7 days: 45%
- Slightly lower gaming frequency than average (7%/18%/25%/50%)

#### Popular Games

 Candy Crush Saga, Solitaire, Animal Crossing (series), The Sims (series), Super Mario (series)



- Is most interested in Completion (collect stars, complete all missions) and Community (chatting, teamwork).
- Is least interested in Strategy (planning, thinking, making decisions) and Discovery (experiment, tinker, explore).



## **SLAYER PROFILE**

## "Cinematic Mayhem With a Purpose."

#### Gender

- Male: 81% / Female: 17% / Non-Binary: 1%
- Right around average % of female gamers (19%)

#### Age

- o Median: 27
- Moderately older than average (24)

#### Gamer Type

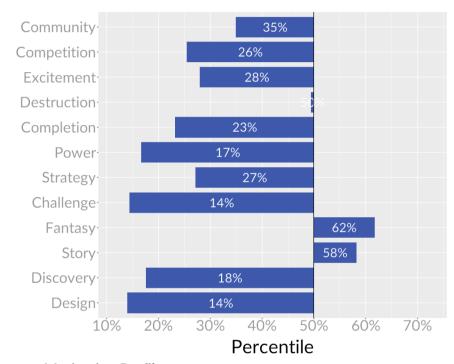
- o Casual: 19% / Core: 73% / Hardcore: 8%
- Much lower % of hardcore gamers than average (21%)

#### Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 13%
- o 2-3 days: 28%
- 4-5 days: 26%
- o 6-7 days: 32%
- Much lower gaming frequency than average (7%/18%/25%/50%)

#### Popular Games

 Firewatch, Uncharted (series), INSIDE, Tomb Raider (series), Detroit: Become Human, The Walking Dead (Telltale), Life is Strange



- Is most interested in Fantasy (being someone else, somewhere else) and Story (interesting narrative, characters, lore).
- Is least interested in Design (customization, expression) and Challenge (high difficulty, practice, mastery).



# **SKIRIMISHER PROFILE**

### "Jumping Into The Fray of Battle."

#### Gender

- Male: 91% / Female: 8% / Non-Binary: 1%
- Much lower % of female gamers (19%)

#### Age

- o Median: 23
- Slightly younger than average (24)

#### Gamer Type

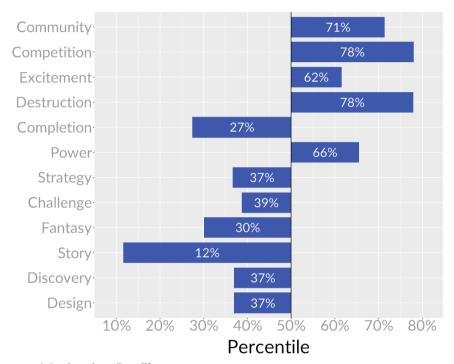
- o Casual: 10% / Core: 65% / Hardcore: 24%
- Right around average in terms of gamer type (21%)

#### Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- 0-1 day: 6%
- o 2-3 days: 16%
- 4-5 days: 25%
- o 6-7 days: 53%
- Right around average in terms of gaming frequency (7%/18%/25%/50%)

#### Popular Games

Rust, Call of Duty (series), Battlefield (series),
 Escape from Tarkov, VALORANT, DayZ,
 Garry's Mod, Counter-Strike (series)



- Is most interested in Destruction (guns, chaos, mayhem) and Competition (duels, matches, leader boards).
- Is least interested in Story (interesting narrative, characters, lore) and Completion (collect stars, complete all missions).



# **GLADIATOR PROFILE**

### "Dedicated, hardcore gaming."

#### Gender

- Male: 84% / Female: 14% / Non-Binary: 1%
- Slightly lower % of female gamers (19%)

#### Age

- o Median: 23
- Slightly younger than average (24)

#### Gamer Type

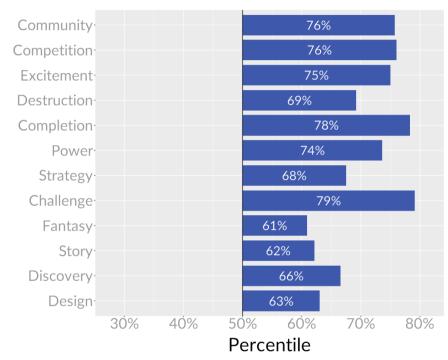
- o Casual: 5% / Core: 60% / Hardcore: 35%
- Much higher % of hardcore gamers (21%)

#### Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 3%
- o 2-3 days: 11%
- 4-5 days: 22%
- 6-7 days: 64%
- Much higher gaming frequency than average (7%/18%/25%/50%)

#### Popular Games

Mobile Legends, Dragon Nest, Destiny (series),
 TERA, Vainglory, Gears of War (series), Black
 Desert Online, Monster Hunter (series)



- Is most interested in Challenge (high difficulty, practice, mastery) and Completion (collect stars, complete all missions).
- Is least interested in Fantasy (being someone else, somewhere else) and Story (interesting narrative, characters, lore).

# **NINJA PROFILE**



## "A Duel of Speed and Skill."

#### Gender

- Male: 95% / Female: 4% / Non-Binary: 0%
- Much lower % of female gamers (19%)

#### • Age

- o Median: 24
- Right around average (24)

#### Gamer Type

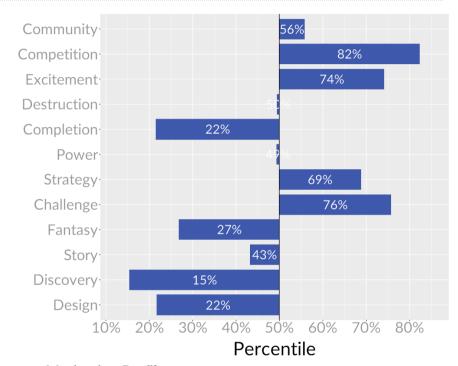
- o Casual: 5% / Core: 53% / Hardcore: 41%
- Much higher % of hardcore gamers (21%)

#### Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 4%
- o 2-3 days: 14%
- o 4-5 days: 24%
- o 6-7 days: 58%
- Moderately higher gaming frequency than average (7%/18%/25%/50%)

#### Popular Games

 Starcraft (series), Street Fighter V, Super Smash Bros. Melee, Dota 2, CS:GO, League of Legends, osu!. PUBG



- Is most interested in Competition (duels, matches, leader boards) and Challenge (high difficulty, practice, mastery).
- Is least interested in Discovery (experiment, tinker, explore) and Completion (collect stars, complete all missions).



# **BOUNTY HUNTER PROFILE**

## "High-Octane Solo World Exploration."

#### Gender

- o Male: 73% / Female: 24% / Non-Binary: 2%
- Slightly higher % of female gamers (19%)

#### • Age

- o Median: 24
- Right around average (24)

#### Gamer Type

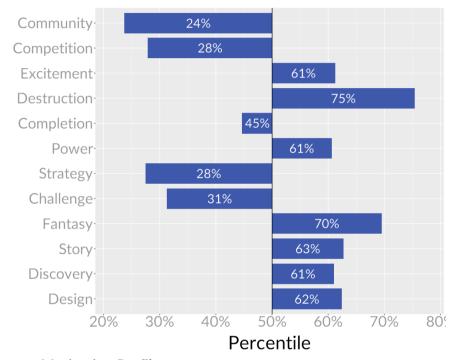
- o Casual: 10% / Core: 77% / Hardcore: 13%
- Moderately lower % of hardcore gamers (21%)

#### Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 6%
- o 2-3 days: 23%
- o 4-5 days: 27%
- o 6-7 days: 44%
- Slightly lower gaming frequency than average (7%/18%/25%/50%)

#### Popular Games

 Saints Row (series), Far Cry (series), Mass Effect (series), Assassin's Creed (series), Watch Dogs (series), Just Cause 3, God of War (2018)



- Is most interested in Destruction (guns, chaos, mayhem) and Fantasy (being someone else, somewhere else).
- Is least interested in Community (chatting, teamwork) and Competition (duels, matches, leader boards).



# **ARCHITECT PROFILE**

# "My Empire Begins With This Village."

#### Gender

- o Male: 71% / Female: 21% / Non-Binary: 2%
- Right around average % of female gamers (19%)

#### Age

- o Median: 27
- Somewhat older than average (24)

#### Gamer Type

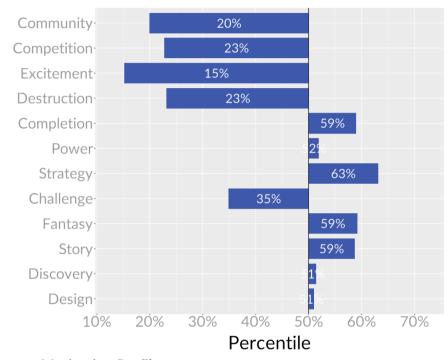
- o Casual: 15% / Core: 73% / Hardcore: 12%
- Much lower % of hardcore gamers (21%)

#### Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 9%
- o 2-3 days: 23%
- o 4-5 days: 26%
- o 6-7 days: 41%
- Moderately lower gaming frequency than average (7%/18%/25%/50%)

#### Popular Games

Europa Universalis (IV), Civilization (series),
 Banished, Crusader Kings II, Baldur's Gate (series), Pillars of Eternity, Professor Layton



- Is most interested in Strategy (planning, thinking, making decisions) and Completion (collect stars, complete all missions).
- Is least interested in Excitement (fast-paced, thrilling, surprises) and Community (chatting, teamwork).



# **BARD PROFILE**

# "Playing a Part in a Grand Story."

#### Gender

- Male: 70% / Female: 27% / Non-Binary: 3%
- Moderately higher % of female gamers than average (19%)

#### Age

- Median: 25
- Right around average (24)

#### Gamer Type

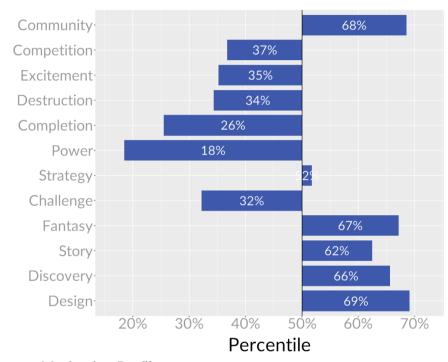
- o Casual: 11% / Core: 74% / Hardcore: 14%
- Moderately lower % of hardcore gamers (21%)

#### Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 7%
- o 2-3 days: 20%
- o 4-5 days: 27%
- o 6-7 days: 46%
- Right around average in terms of gaming frequency (7%/18%/25%/50%)

#### Popular Games

 City of Heroes, The Secret World, Final Fantasy XIV, Lord of the Rings Online, Animal Crossing (series), Undertale, Mystic Messenger



- Is most interested in Design (customization, expression) and Community (chatting, teamwork).
- Is least interested in Power (leveling up, getting powerful gear) and Completion (collect stars, complete all missions).

# **PLAYER SEGMENTS SUMMARY**



	Acrobat	Gardener	Slayer	Skirmisher	Gladiator
Motto	"Flexing My Reflexes."	"Quiet, Relaxing Task Completion."	"Cinematic Mayhem With a Purpose."	"Jumping Into The Fray of Battle."	"Dedicated, hardcore gaming."
Top Mot.	Challenge + Discovery	Completion	Fantasy + Story + Destruction	Destruction + Competition	Challenge + Completion + Comm,
Pop Games	Spelunky, Celeste, Super Metroid, Tetris	Candy Crush, Solitaire, Animal Crossing	Firewatch, Uncharted, Tomb Raider	Rust, Call of Duty, Battlefield	Mobile Legends, Destiny, Gears of War
	Ninja	Bounty Hunter	Architect	Bard	
Motto	Ninja  "A Duel of Speed and Skill."	Bounty Hunter  "High-Octane Solo World Exploration."	Architect  "My Empire Begins With This Village."	Bard  "Playing a Part in a Grand Story."	
Motto Top Mot.	"A Duel of Speed and	"High-Octane Solo	"My Empire Begins With	"Playing a Part in a	





# **PLAYER SEGMENTS**

**FULL DATA SET (GRANULAR)** 

# **CURATOR PROFILE**



#### Gender

- Male: 55% / Female: 43% / Non-Binary: 2%
- Much higher % of female gamers than average (19%)

#### Age

- Median: 25
- o Is right around average (25)

#### Gamer Type

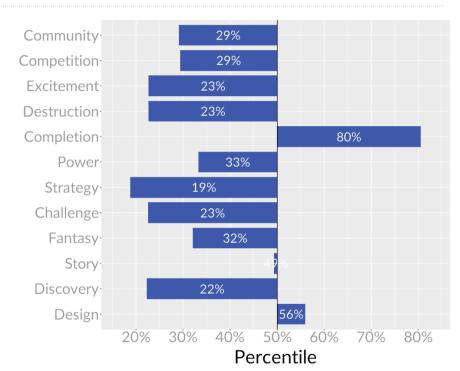
- o Casual: 20% / Core: 70% / Hardcore: 10%
- Much lower % of hardcore gamers than average (21%)

#### Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 11%
- 2-3 days: 22%
- o 4-5 days: 26%
- o 6-7 days: 42%
- Moderately lower gaming frequency

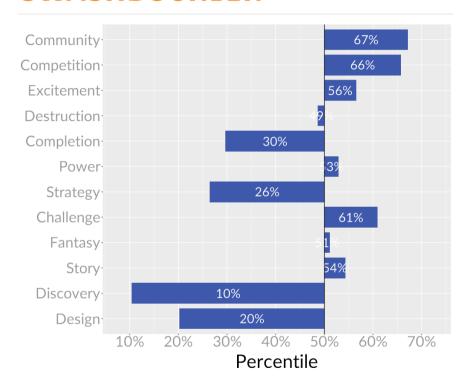
#### Popular Games

 Animal Crossing, Harvest Moon, The Sims, Neko Atsume, Stardew Valley



- Is most interested in Completion (collect stars, complete all missions) and Design (customization, expression).
- Is least interested in Strategy (planning, thinking, making decisions) and Discovery (experiment, tinker, explore).

# **SWASHBUCKLER**

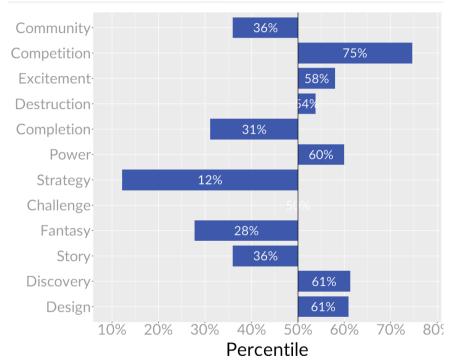


### **Popular Games**

• CS:GO, PUBG, Heroes of the Storm, Rocket League, League of Legends

# **SKIRMISHER**

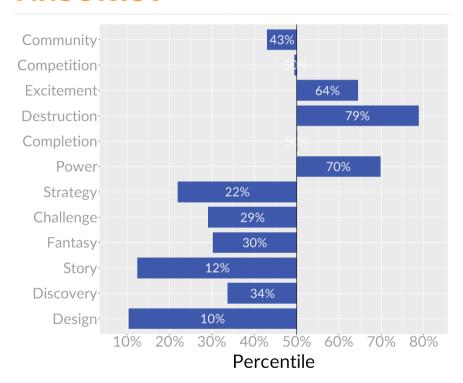




### **Popular Games**

 Call of Duty, FIFA, Super Smash Bros. Melee, Fortnite, Team Fortress 2

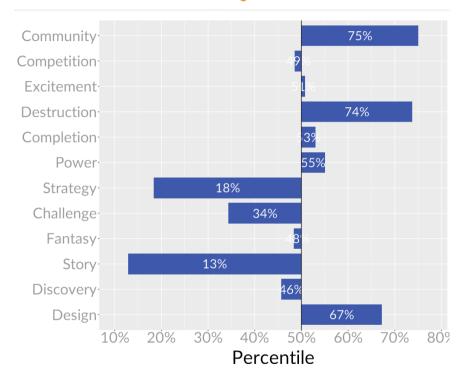
# **ARSONIST**



### **Popular Games**

 Just Cause 3, Far Cry 4, Doom, Half-Life, Borderlands, Grand Theft Auto

# **DEMOLITION SQUAD**



### **Popular Games**

• Garry's Mod, Warframe, ARK: Survival Evolved, The Division, Destiny 2, Payday 2

	Veteran	Arsonist	Skirmisher	Engineer	Curator	Strategist	Ninja
Top	Competition +	Destruction +	Competition + (Strategy)	Completion +	Completion +	Strategy +	Competition +
Mot.	Challenge	Power		Discovery	Design	Story	Challenge
Pop.	ARMA 3,	Just Cause,	CoD, FIFA,	Kerbal, Darkest	Animal Crossing,	EUIV, XCOM,	CS, Dota,
Games	PUBG, CS:GO	Doom, Far Cry	Fortnite	Dungeon, Portal	The Sims	Total War	osu!, StarCraft
	Alchemist	Adventurer	Architect	Gardener	Demolitionist	Slayer	Bounty Hunter
Top	Fantasy +	Completion +	Fantasy + Disc.	Completion	Community +	Destruction +	Destruction +
Mot.	Strategy	Destr. + Design	+ Design		Destruction	Fantasy	Story + Disc.
Pop.	Undertale,	AC, Dragon Age,	Civ, SimCity,	Solitaire, Tetris,	Warframe,	Batman, God of	Borderlands,
Games	Transistor	Mass Effect	Crusader Kings	Candy Crush	ARK, Destiny	War, Uncharted	Fallout, HZD
	Engineer	Swashbuckler	Gladiator	Monk	Lore Weaver		
Top Mot.	Challenge + Compl. + Pow.	Community + Competition	Competition + Power + Destr.	Completion + Challenge	Fantasy + Story + Design		
Pop.	EVE Online,	Titanfall, CS,	Mobile Legends,	Kingdom Hearts,	Mass Effect,	<b>***</b> (	QUANTIC
Games	WoW, BDO	Rocket League	vainglory	Hollow Knight	Dragon Age		FOUNDRY





# **PLAYER SEGMENTS**

**CIV VI PLAYERS** 

# **MASON PROFILE**

# "Even the Grandest Cathedral is Built One Stone at a Time."

#### Gender

- o Male: 84% / Female: 14% / Non-Binary: 2%
- Slightly higher % of female gamers than average (12%)

#### • Age

- o Median: 27
- o Right around average (26.5)

#### Gamer Type

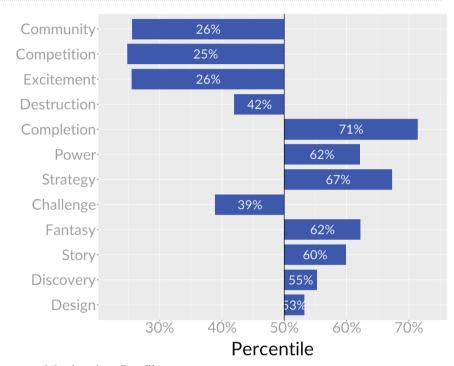
- o Casual: 8% / Core: 76% / Hardcore: 15%
- Right around average in terms of gamer type (21%)

#### Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 5%
- o 2-3 days: 20%
- o 4-5 days: 26%
- o 6-7 days: 49%
- Right around average in terms of gaming frequency (5%/20%/25%/50%)

#### Popular Games

 Anno 1800, Stellaris, Pokémon Sword and Shield, Cities: Skylines



- Is most interested in Completion (collect stars, complete all missions) and Strategy (planning, thinking, making decisions).
- Is least interested in Excitement (fast-paced, thrilling, surprises) and Competition (duels, matches, leader boards).

## "A Carefree Chaos."

# **ANARCHIST PROFILE**

#### Gender

- Male: 88% / Female: 11% / Non-Binary: 1%
- Right around average % of female gamers (12%)

#### • Age

- o Median: 26
- o Right around average (26.5)

#### Gamer Type

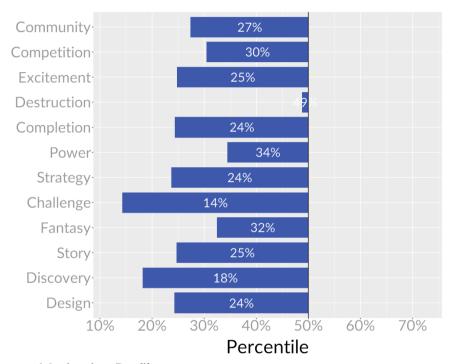
- o Casual: 17% / Core: 74% / Hardcore: 8%
- Much lower % of hardcore gamers (21%)

#### Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 10%
- o 2-3 days: 26%
- 4-5 days: 27%
- 6-7 days: 38%
- Much lower gaming frequency than average (5%/20%/25%/50%)

#### Popular Games

 Total War, Arknights, AC: Odyssey, XCOM 2, RimWorld, Dying Light



- Is most interested in Destruction (guns, chaos, mayhem).
- Is least interested in Challenge (high difficulty, practice, mastery) and Discovery (experiment, tinker, explore).

# **GRANDMASTER PROFILE**

# "I Consider Every Path & Possibility To Find An Elegant Solution."

#### Gender

- Male: 92% / Female: 7% / Non-Binary: 1%
- Moderately lower % of female gamers than average (12%)

#### • Age

- Median: 27
- o Right around average (26.5)

#### Gamer Type

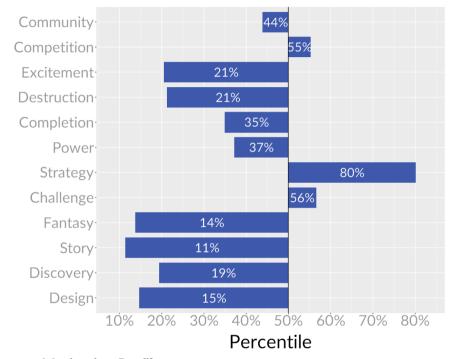
- o Casual: 10% / Core: 68% / Hardcore: 22%
- Right around average in terms of gamer type (21%)

#### Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 7%
- o 2-3 days: 21%
- o 4-5 days: 26%
- o 6-7 days: 45%
- Slightly lower gaming frequency then average (5%/20%/25%/50%)

#### Popular Games

 Teamfight Tactics, Europa Universalis IV, Hearts of Iron IV, XCOM 2, Slay the Spire



- Is most interested in Strategy (planning, thinking, making decisions) and Challenge (high difficulty, practice, mastery).
- Is least interested in Story (interesting narrative, characters, lore) and Fantasy (being someone else, somewhere else).

# **EMPEROR PROFILE**

# "Taking on a Role in a Rich Narrative Where I Make Impactful Decisions."

#### Gender

- Male: 79% / Female: 19% / Non-Binary: 2%
- Moderately higher % of female gamers than average (12%)

#### • Age

- Median: 28
- Slightly older than average (26.5)

#### Gamer Type

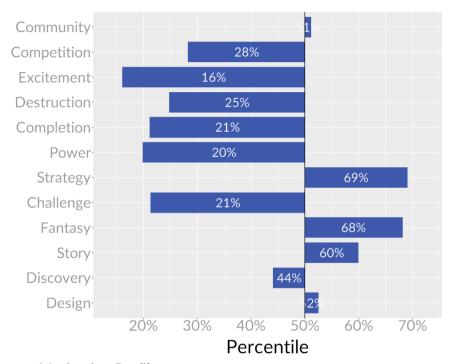
- o Casual: 11% / Core: 79% / Hardcore: 10%
- Much lower % of hardcore gamers (21%)

#### Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- o 0-1 day: 6%
- o 2-3 days: 23%
- 4-5 days: 28%
- o 6-7 days: 43%
- Moderately lower gaming frequency than average (5%/20%/25%/50%)

#### Popular Games

 Anno 1800, Divinity: Original Sin II, Crusader Kings II, Kingdom Come: Deliverance, Fire Emblem: Three Houses



- Is most interested in Strategy (planning, thinking, making decisions) and Fantasy (being someone else, somewhere else).
- Is least interested in Excitement (fast-paced, thrilling, surprises) and Power (leveling up, getting powerful gear).

# **MILITARY STRATEGIST PROFILE**

# "I Outwit My Enemies on the Battlefield With Devious Tactics."

#### Gender

- Male: 93% / Female: 6% / Non-Binary: 1%
- Much lower % of female gamers than average (12%)

#### • Age

- o Median: 24
- Moderately younger than average (26.5)

#### Gamer Type

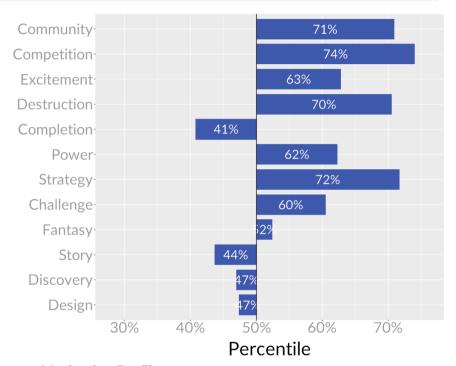
- o Casual: 4% / Core: 64% / Hardcore: 32%
- Much higher % of hardcore gamers (21%)

#### Gaming Frequency

- Typical number of days per week where they play games for more than 30 minutes
- 0-1 day: 3%
- 2-3 days: 13%
- 4-5 days: 23%
- o 6-7 days: 61%
- Moderately higher gaming frequency than average (5%/20%/25%/50%)

#### Popular Games

 Mount & Blade II: Bannerlord, Teamfight Tactics, VALORANT, Rust, Rainbow Six: Siege, PUBG



- Is most interested in Competition (duels, matches, leader boards) and Strategy (planning, thinking, making decisions).
- Is least interested in Completion (collect stars, complete all missions) and Story (interesting narrative, characters, lore).

# **PLAYER SEGMENTS CIV VI**



	Mason	Anarchist	Grandmaster	Emperor	Military Strategist
Motto	"Even the grandest cathedral is built one stone at a time."	"A carefree chaos."	"I consider every path and possibility to find an elegant solution."	"Taking on a role in a rich narrative where I make impactful decisions."	"I outwit my enemies on the battlefield with devious tactics."
Demo. Sketch	Less hardcore.	Much more casual. Lower gaming frequency.	Lower % of female gamers. Slightly older.	Much higher % of female gamers. Somewhat older. Less Hardcore.	Lower % of female gamers. Younger. More hardcore. Higher gaming freq.
Top Mot.	Completion + Strategy + Power	Destruction + (Challenge)	Strategy + Challenge	Strategy + Fantasy + Story	Competition + Strategy + Community
Popular Games	Anno 1800, Stellaris, Pokémon Sword and Shield, Cities: Skylines	Total War, Arknights, AC: Odyssey, XCOM 2, RimWorld, Dying Light	Teamfight Tactics, Europa Universalis IV, Hearts of Iron IV, XCOM, Slay the Spire	Divinity: OS II, Crusader Kings II, Kingdom Come: Deliverance, FE: Three Houses	M&B II: Bannerlord, Teamfight Tactics, VALORANT, Rust, R6: Siege, PUBG



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